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On November 15, 2007, the parties met and participated in a mediation session with mediator, Matthew Vafidis. A settlement was not reached and no follow-up was contemplated. The ADR process was deemed complete and a Certification of ADR Session was filed by Mr. Vafidis on November 21, 2007.

Subsequent to the mediation, the parties have completed discovery and outlined the underlying issues in Plaintiff's Motion for Summary Judgment, or Alternatively, Partial Summary Judgment ("MSJ") and Defendants' Opposition to the MSJ. A hearing on the MSJ is scheduled for April 10, 2008, the pretrial conference is scheduled for May 5, 2008, and the trial is scheduled to begin on May 19, 2008.

Defendants recommend that the case be referred to a Magistrate Judge in San Francisco for a settlement conference. Defendants submit that the additional information the parties have exchanged since the mediation would contribute to meaningful settlement discussions. In the hopes of facilitating a settlement and mitigating the expenses associated with a trial, Defendants therefore recommend that this matter be referred to a Magistrate Judge for a settlement conference as soon as practicable. Plaintiffs agree to defendants' suggestion for a settlement conference.

DATED: March 24, 2008.

/s/ Gwen Fanger
James P. Walsh
Gwen Fanger
DAVIS WRIGHT TREMAINE LLP

Attorneys for Defendants BARRY COHEN, CHRIS COHEN, F/V POINT LOMA and the F/V POINT LOMA FISHING COMPANY, INC

DATED: March 24, 2008.

/s/ Gregory Poulos

Gregory W. Poulos Max L. Kelley COX, WOOTTON, GRIFFIN, HANSEN & POULOS

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